

BRUEGGER INVEST LIMITED



BELON ABSOLUTE RETURN SICAV

ABSOLUTE RETURN | ABOVE MARKETS | ACHIEVED WITH LESS RISK

Our Mission

To provide investors with a positive above-market return achieved with less risk, over the long-term.

The Fund

Belon Absolute Return SICAV, managed by Bruegger Invest Limited in London, accepts daily subscriptions in all major currencies from 1st May 2022.

The Opportunity

To invest with a skilled and experienced manager in a collection of stocks of developed markets in the world.

To invest in a SICAV that seeks a higher and more stable return than a comparable MSCI World ETF.

The Manager

Bruegger Invest has proven track record of achieving positive returns above market returns in all conditions over the long term.

The Track Record

28 Feb 2022



The Belon Absolute Return model portfolio strategy underpins the Belon Absolute Return SICAV. The strategy, available since 2020 as managed account, achieved a gross gain in USD of 97.61%*. In comparison, the benchmark MSCI World Index rose by 26.27%.

* 01.01.2020 to 28.02.2022, unaudited, data calculated & provided by Bruegger Invest

The Strategy

The Belon Absolute Return SICAV is founded on the twin pillars of empirical research and investment expertise.

In 2014, Bruegger Invest formulated its own modern money theory, the Iceberg Money Theory. The Theory, based on and developed from the quantity theory of money, is used to predict prices.

Bruegger Invest first successfully applied the Belon Absolute Return strategy to an emerging market fund in 2014. Over a five-year five-month period, Bruegger generated audited positive net return of 21.61%* when the underlying market index recorded a negative return of -18.24%.

*01.08.2011-31.12.2016, all data in euros

The Investors

Professional & institutional investors only. Management fee for subscription >€5m=1%, <€=1.5%. Performance fee 20% of net new appreciation, hurdle adjustment MSCI World Index, high water mark.

Interested?

Call or email Urs Bruegger on +44 7876 592 192, ubruegger@brueggerinvest.com