

CORE STABILITY GROWTH AMC

Global Structural Transformation Equity Strategy

Actively Managed Certificate (AMC)

Strategy Manager: **Bruegger Invest Limited** (FCA Firm Reference Number 190436)

ISIN: **CH1494954758** | Currency **USD**

Live strategy performance, portfolio statistics at brueggerinvest.com/csg-amc

Strategy Overview

Core Stability Growth AMC is an actively managed global equity strategy investing in companies enabling the digital transformation of the global economy.

The strategy invests in companies providing **critical infrastructure, technologies and platforms enabling structural transformations across the global economy**, including digital infrastructure, advanced computing, precision medicine and strategic industrial systems.

These sectors represent the enabling layers of the modern digital economy and the physical systems supporting it.

Strategy Classification

Asset Class

Equities

Strategy Type

Global Structural Transformation Equity

Investment Style

Structural growth equity investing

Typical Holdings

30–35 global equities

Investment Horizon

Structural transformation drivers: 3-10 years
Stock evaluation horizon: ~18 months

Implementation

Actively Managed Certificate (AMC)

Implementation

Actively Managed Certificate (AMC)
Swiss-issued AMC in USD; daily liquidity

Portfolio Architecture

The strategy reflects the view that the digital transformation of the global economy ultimately **depends on the availability of physical resources, energy and technological innovation.**

The portfolio is therefore structured across three complementary investment layers:

Core – Real Economy Infrastructure

Energy, materials and transport systems supporting global economic activity and digital infrastructure.

Stability – Global Cash-Flow Compounders

Established global leaders with durable competitive advantages and predictable free-cash-flow generation.

Growth – Structural Transformation Leaders

Emerging companies enabling major technological and scientific advances, including artificial intelligence infrastructure and precision medicine.

All three segments participate in the **structural transformation of the global economy**.

Investment Approach

The strategy identifies long-term structural transformations shaping the global economy and invests in companies positioned to benefit from the demand tailwinds these developments create.

Investment ideas are generated through analysis of technological innovation, industrial supply chains and global infrastructure investment trends.

Portfolio construction is based on **high-conviction stock selection** across multiple structural transformation drivers.

The strategy may employ limited tactical flexibility including:

- Temporary use of index, industry or sector ETFs for hedging
 - Moderate portfolio leverage of up to approximately **110%** when appropriate.
-

Representative Holdings

Representative Holdings Illustrating Portfolio Architecture (positioning as of 15 March 2026)

Company	Role in Structural Transformation
Micron Technology (MU)	AI infrastructure
TEVA Pharmaceuticals (TEVA)	Pharmaceutical platform
Natera (NTRA)	Genomics / Precision medicine
Frontline (FRO)	Real-economy infrastructure
Century Aluminum (CENX)	Strategic industrial materials
Short Vanguard Extended Duration Treasury ETF	Macro / Long-duration rate hedge

The representative holdings above illustrate the strategy positioning **as of 15 March 2026**.

Updated performance data and portfolio statistics are available at brueggerinvest.com/csg-amc

Portfolio Role

Within diversified portfolios the strategy provides exposure to **structural transformations reshaping the global economy**.

The strategy complements traditional global equity allocations by focusing on infrastructure layers and enabling technologies benefiting from long-term technological and industrial transformation.

AMC Structure

The strategy is implemented through an **Actively Managed Certificate (AMC)**.

Key characteristics include:

- Actively managed investment vehicle
 - Transparent underlying portfolio
 - Daily liquidity (subject to issuer terms)
 - Accessible through standard brokerage and custody platforms.
-

Annual Fees & Costs

Management Fee:
1% per annum

Performance Fee:
20% of profits above 5% hurdle

High Water Mark:
Permanent

Administration / Platform Cost: **0.10% per annum + USD 5,000**

Full details of the fee and cost structure are available in the AMC termsheet at brueggerinvest.com/pdf/CH1494954758_CSG_AMC.pdf

Manager

Bruegger Invest Limited | 7 New Quebec Street, GB-London W1H 7RH
Phone +44 20 7493 8366 | csg-amc@brueggerinvest.com | brueggerinvest.com

Important Information

Document issued by Bruegger Invest Limited – 15 March 2026

Bruegger Invest Limited is authorised and regulated by the Financial Conduct Authority of the United Kingdom (Firm Reference Number 190436).

This document is intended exclusively for professional investors or eligible counterparties as defined under the applicable laws and regulations of their respective jurisdictions. This document does not constitute an offer or solicitation to the public. It is provided for informational purposes only and may not be distributed to retail investors. Past performance is not indicative of future results. Investments involve risk and may result in loss of capital.